

ASSET MANAGEMENT AND PRIVATE BANKING - “Meeting the Practitioners”

The Asset Management and Private Banking (AMPB) Programme provides students the opportunities to meet senior practitioners in the finance industry. Three events were held in the second semester of 2023-2024.

Meeting the Vice Chairman of the Family Office Association Hong Kong

On 23rd January 2024, we had Mr. Jim Kwok, the Vice Chairman of the Family Office Association Hong Kong and the CEO of the Topaz Family Office Ltd.

Mr. Kwok provided insights into Hong Kong’s family office industry. During his sharing, he shared his experience of advancing his career path and emphasised on the diversity and skills transferability of the finance industry. Mr Kwok shared with us that he started his career in securities and started to meet customers and investors. He develops his interest in the holistic needs of his customers and believes Hong Kong has a significant role to play in managing family wealth. His passion motivates him and makes him a co-founder of Topaz Family Office.



(From left) Mr. Jim Kwok of Family Office Association Hong Kong; Prof. Anna Wong of HKU

Meeting the Managing Director and Head of Investment Management at Goldman Sachs Asia

On 29th February 2024, we were joined by Prof. Jacky Tang, who is currently Managing Director and Head of Investment Management at Goldman Sachs Asia.

As a graduate of business school in Hong Kong, Prof. Tang recognised the importance of nurturing the next generation and picked up his current role as an adjunct teacher in our Business School. During the sharing, Prof. Tang shared his experience of working in the asset management industry. He highlighted the significance of ESG concepts in the modern financial industry and presented some fundamentals of asset management. Prof. Tang also shared with us tips of self-development and what employers are looking for when hiring graduates.



Prof. Jacky Tang of Goldman Sachs Asia

Meeting the Head of ESG at Polymer Capital Management

On 15th April 2024, we had Mr. Anthony Cheung as our guest, who is the Head of ESG at Polymer Capital Management.



(Right) Mr. Anthony Cheung of Polymer Capital Management

Mr. Cheung shared his comments on ESG investment from the corporate and investor side, explaining how decisions are made as an investment manager. During the sharing, he introduced various investment concepts and office tools with a live consulting session. Through the practical interaction, the participants gained precious experience of interpreting actual market data. We also took away the importance of integrating ESG into our portfolio decisions and how investors value ESG.

Students have learnt a lot from the senior executives. Stay tuned for the next round of Meeting the Practitioners Series in the next academic year.